

# RETIREMENT PLANNING THE START OF THE JOURNEY

## WHEN

**September 27**

**4:30—7 PM**

## WHERE

**LWEA Meeting Room #214**

**(Directions are [here](#))**

## SPONSORED BY

**Lake Washington**

**Education Association**

## TO REGISTER:

**Contact Sheila Hagerman**

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Everyone is on a different retirement pathway—some are just starting the journey while others can see the light at the end of the tunnel. This presentation will cover the basic concepts of retirement planning such as: identifying financial goals, investment vehicles, risk analysis, rule of 72, diversification, pre & post tax, debt and compound interest snowball.

No individual counseling will be done at this session but NEA Member Benefits resources will be shared to help members get started on the retirement journey.